# Change Log

<table>
<thead>
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<th>Change Description</th>
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<tr>
<td>July 27, 2020</td>
<td>Edited the SCP user manual</td>
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Chapter 1 Overview

SANGFOR Cloud Platform SCP can manage cross-region clusters and provide heterogeneous management support for VMware data centers, which can divide the managed pool of resources into multiple logically Resource Pools, realizes the customized approval process and billing functions through the setting of classified administrator authority. It also enhances the network management and security among tenants, and tenants can configure their own firewall, and the flexible image management can effectively reduce the workload of platform management personnel in operation and maintenance. On the other hand, in terms of business reliability, through remote disaster recovery services, it provides users with a complete virtual machine-level remote disaster recovery plan.

This chapter mainly introduces and explains the SANGFOR SCP products in detail, including product introduction, architecture and key features.

1.1 Brief Introduction of SCP Products

SANGFOR cloud platform (SCP) can provide abundant management capabilities. First of all, in the resource creation phase, it can put multiple data centers under heterogeneous management. These data centers may be either cross-regional clusters or VMware data centers. In terms of authorization, it supports uniform authorization; in other words, in case of heterogeneous management of multiple HCI clusters, only one SCP authorized import is need, while all the authorizations of other clusters under heterogeneous management may be distributed as needed through the SCP authorization. On the tenant side, it has abundant tenant management functions. On the one hand, the administrator may customize the approval process, and on the other hand, the tenant may submit the independent service work order application resources, which should be used and charged reasonably through multiple levels of resources charging functions. In terms of security, in multi-tenant scenarios, it supports tenants to configure their own distributed firewall policies without conflicting with platform administrators' policies; in terms of management, a single cluster can support up to 64 hosts, support the tenants' subnet topology display, and can provide API interfaces conforming to the openstack specification for third parties; in terms of hardware, it provides support for INTEL's latest V5 CPU.

On the other hand, SANGFOR cloud platform SCP integrates three centers: Reliability Center, Operations Center and Monitoring Center. Among them, Reliability Center can provide users with a complete virtual machine-level remote disaster preparedness plan, including disaster recovery plan, disaster recovery drill, virtual machine recovery and relocation, visual operation and maintenance, etc. "Operations Center" can provide users with a wide range of management options, including multi-tenant, autonomous work order, flow billing, authority management and VMware heterogeneous management capabilities; and "Monitoring Center" can provide users with a multi-dimensional monitoring perspective, which supports the monitoring from both the platform and business levels to ensure the business runs normally in all respects.
The list of SANGFOR SCP product features is shown in the following table:

: This table only lists the basic functions supported by SANGFOR SCP. Please consult the after-sales technical service engineer of the local office for specific configuration implementation and other functions.

**Table 1-1 SCP Product Function List**

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<th>Affiliated Components</th>
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<th>Descriptions of Functions</th>
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<td>SCP cloud platform</td>
<td>Multi-tenant</td>
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<td>SCP cloud platform</td>
<td>Self-service work order</td>
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<td>SCP cloud platform</td>
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<td>Support the editing of VMware virtual machine configuration on cloud platform (supporting CPU editing, memory, hard disk, network).</td>
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<td>SCP cloud platform</td>
<td>Multi-tenant distributed firewall</td>
<td>Multi-tenant scenario: it supports tenants to configure their own distributed firewall policies without conflicting with the policies configured by super administrators.</td>
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<td>SCP cloud platform</td>
<td>Tenant topology display</td>
<td>Multi-tenant scenario: support the administrator zooming method to display the tenant virtual network topology, supports the tenant sub-topology rendering.</td>
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<td>SCP cloud platform</td>
<td>Multi cluster &amp; multi-data center management</td>
<td>Support cross-regional cluster management and support the heterogeneous management of VMware</td>
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<tr>
<td>SCP cloud platform</td>
<td>Authority management</td>
<td>Set different administrative authorities for different administrators.</td>
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<td>---------------------------------------------------------------------</td>
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<td>SCP cloud platform</td>
<td>Image management</td>
<td>Support image distribution and management of different partitions</td>
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<td>SCP cloud platform</td>
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<td>Authorization for managing single or multiple HCI clusters on the cloud platform</td>
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<td>Cloud management provides API to third party in line with openstack specification.</td>
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<td>Provide a complete VR remote disaster recovery plan</td>
</tr>
<tr>
<td>HCI</td>
<td>Data striping</td>
<td>Further optimize virtual storage performance</td>
</tr>
<tr>
<td>HCI</td>
<td>Big cluster</td>
<td>A single cluster supports up to 64 hosts</td>
</tr>
<tr>
<td>HCI</td>
<td>Support INTEL V5CPU</td>
<td>Provide the latest INTEL CPU support</td>
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The recommended deployment modes are as follows:

1. The SCP is deployed on the HCI cluster in the form of virtual machine.
2. HCI cluster IP and user password are added voluntarily to SCP to conduct heterogeneous management over HCI cluster.
3. Vcenter cluster user IP and password are added voluntarily to SCP to conduct heterogeneous management over VMware.

⚠️ **Note:** SCP does not currently support deployment on VMware and physical machines.

### 1.2 SCP Architecture

From the perspective of business stratification, the architecture of SANGFOR SCP cloud
platform is as follows:

![SCP System Architecture Diagram](image)

In view of the above Fig. 1-1, it is briefly explained as follows:

The micro-service architecture is adopted at the overall back-end, which supports horizontal scaling, low coupling, building block-type, stateless and inter-module REST API communication and maintains decoupling:

- With the separation of SCP and HCI architectures, cloud management architectures can provide rapid evolution and upgrade based on the actual needs;
- SCP is decoupled from HCI architecture to ensure HCI architecture is stable with high performance;
- With the front-end display and back-end separation, back-end configuration customization, it can quickly integrate and display data;
- Standardized API interface can facilitate the integrated development by a third party;
- Internal RPM management shall be used to support module decoupling and upgrade;
- The MongoDB's front-end reading/writing separation architecture supports large concurrency;
- The three-level role system based on keystone extension (admin, tenant and user) has more flexible management dimensions than the two-level role of Openstack (admin and tenant);
- Based on the self-developed Phoenix framework on Openstack, it solves the problem that Openstack service architecture is too redundant while maintaining the advantages of Openstack architecture;
- The Gnocchi module redeveloped based on Openstack has been greatly improved compared with the performance of official Gnocchi;

### 1.3 SCP Key Characteristics

#### Multi-cluster Management

SCP unifies the management of resources such as infrastructure, Resource Pools, cloud services and tenant applications.

The deployment mode of SCP includes single data center and multi-cluster deployment, which is used to conduct heterogeneous management over multiple different clusters in the same data center. The logical topology of the deployment is shown in Fig. 1-2:

Fig. 1-2 Multi-cluster Deployment of Single Data Center

At the same time, SCP supports the cross-regional heterogeneous management of multiple clusters from multiple data centers. Its deployment logic topology is shown in Fig. 1-3:
Multi-tenant management

In order to meet the operational management requirements of the platform for the Tenant, SANGFOR SCP can set up a maximum of three user management levels, namely platform management, Tenant management and end users. The relationship between management responsibilities and levels is shown in Figure 1-4.

Self-service function
Orders will be automatically generated after users applying for or managing cloud services, such as application for and deletion of work orders. The work order is submitted to the corresponding personnel for examination and approval. After approval, the system automatically executes the work order tasks. The application process is shown in Fig. 1-5.

![Application Process of Self-service Work Order](image)

**Fig. 1-5 Application Process of Self-service Work Order**

- **Multi-tenant Distributed Firewall**

SANGFOR SCP can provide tenants with space isolation, support tenants to configure their own distributed firewall policies, without conflicting with platform administrators’ configuration policies. The logical diagram of the failure domain is shown in Fig. 1-6.
Distributed firewall rules within each tenant will only be issued to its own switch to take effect, to achieve the firewall rule isolation between tenants and between tenants and platforms.

- **Image unified management**
  
  - Provide unified image management functions to achieve unified creation and management of images on all HCI Resource Pools.
  - In the multi-tenant mode, the administrators can customize the Tenant administrator. In the Tenant, the public image provided by the platform administrator can be used in the Tenant, or the customized private image can be used.
  - By reducing the operation and maintenance pressure of platform administrators through a unified image management function

The process of image uploading and distribution is shown in Fig. 1-7:
The whole cloud platform only needs one authorization to satisfy the authorization of all hosts under the cloud platform, realizes the unified management and flexible control of authorization, and solves the problems that authorization cannot drift between clusters and the change of extended authorization. The mode of authorization is shown in Fig. 1-8:
SANGFOR SCP will provide industry-wide standard interfaces to the outside and third parties will be able to customize docking according to their needs.

Simple heterogeneous management logic is shown in Figs. 1-9 and 1-10:
Big Cluster Deployment
SANGFOR SCP cloud platform can support the deployment of a maximum of 64 servers in the single cluster.

Customized Approval Process
Flexible work order approval process to meet different customer management requirements.

Management of Measurement and Billing
- Transparency and visualization of multi-tenant computing resource usage
- Transform the cost center of the data center into the profit center by charging for resources used by the secondary units and subsidiaries by the quantity
- Convenience for the industry cloud to charge for resources used by each tenant and facilitate the resource settlement with the tenant
- Provide resource availability report which can be exported.

Put VMware VDC under heterogeneous management
It can unify the heterogeneous management of VMware data center and provide a unified management mode of HCI and VMware.

Hardware Support
It supports HCI platform to support INTEL v5 CPU server.

Disaster recovery services
SANGFOR disaster recovery plans provide a "local backup - remote disaster recovery" plan, where the primary site configures storage (external storage or VS) for the purpose of local backup storage, and the secondary site configures an HCI cluster as the disaster recovery center.

**Reliability Center**

- Provide a complete business protection service, integrated in a unified platform, which is reusable and reliable.
- Simplest operation and maintenance mode of visualization with reliable resources and one-key availability of services.
Chapter 2 Installation and Upgrading

2.1 New deployment

[Function description]
Deploy a new SANGFOR cloud platform (SCP).

[Prerequisites]

1. The SANGFOR enterprise-level cloud HCI platform has been correctly deployed.

2. The SCP image installation package is prepared.

[Operating steps]
Log onto HCI platform console:

1. Click 【Compute】 > 【New】 > 【import Virtual Machine】:
2. Select the corresponding **VM Image File**, **Group**, **Datastore** and **Run on Node**.

After that, click **Import** to display the upload interface;
3. After the upload is successful, it is necessary to transfer the virtual machine to further configure the network. For details, please refer to Section 2.3 Network Configuration.
2.2 Deployment of Operating and Standby Units (If Necessary)

[Function Description]
SANGFOR SCP 6.1.0 supports operating and standby deployment. When the SCP master node is unavailable, the SCP standby node can be switched to the master node to ensure the high availability of the management platform.

[Note]
Make sure that the IP of the configured SCP does not conflict with IP addresses of other hosts, and the network between the operating and standby SCP is well connected.

[Prerequisites]
HCI Platform and SCP Virtual Machine have been accurately deployed

[Operating steps]
1. Select the newly imported standby SCP virtual machine (See 2.1 for the detail steps), click 【More】 > 【Edit】 to edit the network card and connect the wires with the second/third-level HCI platform management network and then click OK;

![Edit Virtual Machine](Image)

2. Start the imported SCP virtual machine, log in to the console of SCP virtual machine to modify SCP password. The steps to modify are detailed in “Network Configuration” in Section 2.3 of this Chapter;

Immediately after the starting, the following will be displayed on the console interface:

![ SCP Cloud Platform Starting](Image)

The following configuration interface will appear after shutdown:
Later, one IP is also configured for the standby SCP in reference to Section 2.3.

3. Log in the home page of main SCP and click 【Reliability Center】 > 【SCP Failover】

4. Click 【Add SCP Node】. Input IP address and password of standby SaCP and click OK.
After the adding, one SCP in a standby state can be seen on the configuration page.

2.3 Network Configuration

[Function Description]
After SCP cloud platform is imported successfully, its network setting shall be conducted. So that SCP can get access to HCI cluster network and only in this way SCP can enable the heterogeneous management of other clusters where the network is accessible.

[Note]
Please guarantee no conflict between the IP of SCP and the IP address of other hosts.

[Prerequisites]
HCI Platform and SCP Virtual Machine have been accurately deployed
[Operating Steps]

1. Select the imported SCP virtual machine, click 【More】 > 【Edit】 to edit the network card and connect the wires with the second/third-level HCI platform management network and then click the OK;

2. Start the imported SCP virtual machine and log in the console of SCP virtual machine;
3. Have a random click on the console of virtual machine, press the key “enter” in the keyboard to enter into the maintenance mode and then enter password (the initial password is admin); after the password is entered, select the option OK and then press the key “enter” in the keyboard to enter a configuration interface.

4. Click the key “↑ ↓” in the keyboard to select 【Configure Network】 and press the key “enter” in the keyboard;
5. Set the IP address, mask and gateway and click OK;
6. Open the browser, enter IP:4430 set in https:// and press the key “enter”;

7. The default account and password are admin/admin. For the safety of your account, please do the modification.
2.4 SCP Activation

[Function Description]
Activate SCP and give authorization to the cluster for networking.

[Prerequisites]
1. HCI Platform and SCP virtual machine have been accurately deployed
2. Prepare the key id and key for activation

[Operating Steps]
1. Click SCP virtual machine > 【Edit】 > add USB hardware > map key to the virtual machine;
2. After successful mapping, log in to the home page of SCP, click 【System】 > 【Licensing】 > 【General】 to enter the authorization page of SCP, click 【Edit License Key】 and select the ready authorization document (with a .lic suffix),
After successful import, the information of the corresponding serial number can be viewed;
3. Click 【Cluster Licensing】 to license the newly added clusters and also license, revoke or modify the existing clusters;

Click Edit to display the following configuration and you can configure the licensing related to aSV, aNET, aSAN, CDP and aHM of the corresponding clusters on this interface.
4. Click 【Security Resources License】 and you can license, view, and edit (only in shutdown mode) the NFV licensing of the clusters.

Only the NFV in shutdown mode can be edited with authorization and you can just click Edit to conduct the licensed editing;
Click Shut Down and you can continue to shut down the corresponding NFV:

Click Power On and you can start the corresponding NFV:

Click View and you can view the authorization details of the corresponding NFV:
2.5 Add Physical Resources

[Function Description]

SANGFOR SCP supports the heterogeneous management of many HCI clusters and also the heterogeneous management of VMware data centers. When the unified management of many data centers or many clusters is required, SCP shall be deployed to conduct the heterogeneous management of all the clusters.

[Prerequisites]

SANGFOR SCP can get access to the network of HCI platforms or VMware platform.

[Operating Steps]

1. Log in the home page of SCP platform, select 【Resources】 > 【Get Started】 and click Add Cluster as given in the following diagram:
Or, select 【Resources】 > 【Clusters】 on the navigation bar of SCP platform and click Add on the popped page.

2. Enter the IP, username, password, name, description and type of cluster according to the requirement; keep the default values if the port is unchanged.

For the Licensing mode, select whether it will be centralized or standalone mode.

Centralized Mode: The cluster will be licensed by the SCP.

Standalone Mode: The cluster will be licensed individually at HCI instead of centralized licensing on SCP.
3. You can set the different tags for the different storage volumes according to the actual situations of the clusters; the default tags include: “high performance”, “good performance” and “large capacity”. These tags can be changed according to the actual situation. You can do the editing on the page 【Cluster > Tags】. After the setting, click Next.

4. Finally, Check that the information is correct and then click **OK**.
5. If the cluster is added to this SCP cloud platform for the first time, licensing message will be given. Conduct the licensing in reference to “Section 2.5 Licensing”.

### 2.6 HCI Cluster Licensing

**[Function Description]**

After HCI cluster is successfully added on SANGFOR SCP platform, it shall be authorized to guarantee the availability of HCI cluster service, or the authorization of HCI cluster shall be cancelled and HCI cluster shall be edited. All these operations are carried out on this page.

Virtual key function has been added to HCI version 6.1.0. It allows HCI to be authorized without the physical USB key which might be damaged during the delivery progress.
[Prerequisites]
SANGFOR SCP has been imported, licensed and activated and the authorization is sufficient for HCI clusters under the heterogeneous management.

[Operating Steps]
Physical Key

1. Log in the home page of SCP platform, select  【System】  >  【Cluster Licensing】 , check the licensed clusters and click  Licensing  to license the clusters.

2. Click  【Licensing】  on the right side of the clusters in an abnormal state;

Click  OK  to complete the licensing;
3. After licensing success, you can revoke and edit the licensing of clusters on the licensing interface.

Virtual Key

1. Log in the home page of SCP platform, select 【System】 > 【Cluster Licensing】, click <Update> for the device info.
2. Click on the <Export Device Info File> and you will be prompted to download the device info file.

3. After that, provide this file to the corresponding Sangfor personnel for them to apply for the license file.
4. Once the application has been approved or processed, the license file will be generated.

5. Import the license file for the licensing.

2.7 Security Resource Licensing

After the HCI cluster is managed by SCP, the virtual network device can only be deployed on the SCP. NFV device requires authorization through SCP so that the advanced functions in NFV can be used normally.

【Steps】

1. Select 【System】 > 【Licensing】 > 【Security Resource License】 to check which device is not authorized. Then select the unauthorized device and click the Licensing button.

2. Select the unauthorized NFV device and click Licensing, which is located on the right side. After assigning the corresponding authorization, click the OK button.
3. The licensing of the authorized NFV can be view and edit.

2.8 Division of Resource Pool

[Function Description]

After the heterogeneous management of clusters, the existing different clusters shall be divided into the different Resource Pools. The concept of Resource Pool is oriented based on
data center. Generally, Resource Pools can include many clusters. The division of the logical conception of Resource Pool can effectively help the administrator to manage the platform.

💡: Only one cluster can be added in the Resource Pool of this version.

[Prerequisites]
SANGFOR SCP has added the cluster successfully.

[Operating Steps]
1. Log in the home page of SCP and click 【Resources】 > 【Get Started】 , as given in the following diagram:

   ![Diagram 1](image)

   Click 【Create Resource Pool】 in Step 2, as given in the following figure:

   ![Diagram 2](image)

   Or, click 【Resources】 > 【Resource Pool】 and click 【Create】 on the popped page to enter the of Resource Pool configuration:
2. Fill in the relevant information and click Next.

Resource Type: Select the type whether it is for HCI or VMware.

Pool Type:
- Shared: For Shared Pool, it can be assigned to multiple tenants.
- Dedicated: For Dedicated Pool, it can only be assigned to single tenant.

3. Select the cluster to be added to this Resource Pool. If there is no suitable cluster, you can click Add Cluster. See “Section 3.2.1” for the operation details. After configuration completion, click Next.
4. Check that the information is correct and then click **OK**.

5. After completion, you can see the added Resource Pool and then you can edit and delete this Resource Pool.

2.9 Upgrade
[Function Description]
SANGFOR SCP 6.1.0 has executed the perfection of the cloud platform in many aspects; in case of using demands, Upgrade Package can be loaded to upgrade SCP so that the versions of SCP and HCI can be consistent.

[Prerequisites]
1. SCP of other earlier versions have been deployed in the platform.
2. Upgrade Package of SCP cloud platform image has been prepared.

[Operating Steps]
1. Log in the home page of SCP platform console and click 【System】 > 【Upgrade】 to enter the device upgrade page;

2. In order to upgrade the firmware version of SCP, it is required to enable maintenance mode first by clicking on the 【Enable Maintenance Mode】. After maintenance mode is enabled, you can now proceed to 【Upgrade】;

Notes: Before entering maintenance mode, make sure currently there is no task executing else it will be preventing the SCP to enter maintenance mode.
3. Select Upload file to server;
4. After uploading successfully, click **Start**, after upgrading success, restart SCP virtual machine;

![SCP Upgrade Interface]

: During the upgrading process, the clusters in running will not be influenced; however, SCP disables any other operations.

### 2.10 Delete Cluster

**[Function Description]**

If any cluster under the heterogeneous management of SCP is required no more due to some demands, SCP cluster can be deleted.
[Prerequisites]
If the cluster shall be deleted, the corresponding Resource Pool shall also be deleted.

If the Resource Pool shall be deleted, the Tenants and users created in the Resource Pool shall also be deleted.

[Operating Steps]

1. Log in to the home page of the SCP platform console and click 【Operations Center】 > 【Tenants】 to enter the Tenant management interface:

2. Check the 【Resource Pool】 to find all the associated users to be deleted, remove the corresponding user and click 【OK】.
3. After all the associated Tenants of the Resource Pool to be deleted are removed, click 【Resources】 > 【Resource Pool】 and you can find that Delete of the corresponding Resource Pool changes to be clickable; Click Delete and then click OK on the popped window;
4. Click 【Resources】 > 【Clusters】 to find the cluster to be deleted, click "More"- "Delete" and then click OK on the popped window to delete the cluster, as shown in the following diagram:
Chapter 3 Operation Maintenance and Management

3.1 System

3.1.1 General Configuration

3.1.1.1 Services

[Function Description]
SCP platform supports custom opening and closing of "API" and "Billing Center".
API: SCP external interface service, which can be used for secondary development and docking with third-party cloud computing platforms.
Billing Center: User resource billing and metering service, supporting consumption overview, tenant consumption details query and unit price setting.

[Precautions]
If you need to open the API and the billing center at the same time, it is recommended that you configure the SCP platform in HCI with 16-core CPU, 24G memory or higher to ensure stability.

[Operating Steps]
1. Log in to the SCP platform and select [System] > [Services].
2. Click <Start Service> or <Stop Service> to activate and deactivate the service.
3.1.1.2 Date and Time

[Function Description]
As for time setting of SCP platform, SANGFOR SCP supports both the time customization and the automatic acquisition of NTP time.

[Prerequisites]
HCI platform and SCP virtual machine of SANGFOR Enterprise-level Cloud have been correctly deployed. If NTP time shall be acquired, it shall be guaranteed that SCP can get access to NTP server network.

[Operating Steps]
1. Log in the home page of SCP platform and select 【System】 > 【Date and Time】;
2. Click 【Change】 to enter the time setting; you can customize the time or get the local time;
3. SANGFOR SCP supports the synchronization of NTP server; please do the setting as required.

3.1.1.3 Network Settings

[Function Description]
SANGFOR SCP supports the change of IP as required and the DNS and route configuration of SCP via the network satisfying the different scenarios.

[Prerequisites]
IP and gateway have been correctly planned.

[Operating Steps]
1. Log in the home page of SCP platform and select 【System】 > 【Network Settings】;
2. Configure IP according to the actual situation of network and configure the route and the platform DNS according to the requirement.

3.1.1.4 SMTP Server

[Function Description]
SANGFOR SCP is configured with Mailbox and you can send the alarm by Mailbox. The customer can master the running state of clusters at any time.

[Operating Steps]
1. Log in to the home page of SCP platform and select 【System】 > 【SMTP Server】;
2. Fill in Mailbox address and SMTP server address according to the actual situation; if the sending server requires authentication of the username and password, the corresponding username and password shall be entered and the testing shall be carried out.

3.1.1.5 Authentication
[Function Description]
LDAP is a lightweight directory access protocol, generally used as an authentication server. SCP supports importing users from the LDAP server into SCP and assigning corresponding roles.
[Precautions]
1. If the LDAP server is disconnected from the SCP and the LDAP server is down, users will not be able to log in on the SCP.
2. When changing user information on the LDAP side, it is not recommended to change the login name and email at the same time. If it is changed at the same time, a new user will be created in SCP when importing.
3. The imported user name cannot be admin or SCP.
4. For users who have no email or mobile phone number on the LDAP server, the user's mobile phone number and email information will be randomly generated on the SCP after being imported into the SCP.

[Prerequisites]
1. When the LDAP server operating system is windows, it must be the windows server2012 version.
2. When the LDAP server operating system is Linux, OpenLDAP must be supported.

[Operating Steps]
1. Log in to the SCP platform, select [System] – [Authentication], enter the LDAP user interface, and click the <LDAP Server Configuration> button to configure the LDAP server.
2. Configure the server name, IP address, port, administrator's full path, and administrator's password.
3. After the configuration is complete, click <Test Connectivity>. If the test is normal, proceed to the next step.

LDAP
Import LDAP users into this platform for management of user authentication.

- **Basics**

  - **Server Name:** LDAP
  - **IP Address:** 192.168.19.115
  - **Port:** 389
  - **Distinguished Name (DN):** administrator@yong.local
  - **Admin Password:** ****************

  [Test Connectivity]
4. After clicking <Import> on the interface, select the user to be imported, and configure user conflict handling, and click <OK> after the configuration is complete.

5. After the import is complete, add roles to the imported users, click <Add Role> on the interface, and configure the corresponding roles. The imported users can be configured as tenants or tenant sub-account roles.

3.1.1.6 SSO Settings
[Function Description]
Single sign-on (SingleSignOn, SSO) is a one-time authentication login of the user. After the user login once on the identity authentication server, he can gain access to other related systems and application software in the single sign-on system.
Sangfor SCP supports the docking of the customer's existing CAS system. When logging in to the SCP, the customer's existing account information is used to log in. After the role is assigned, single sign-on can be realized, which reduces the customer's operation and maintenance burden.

[Prerequisites]
1. The customer's existing CAS authentication system is operating normally, and the communication between the CAS server and the SCP platform is normal.
2. The supported CAS versions are: CAS_V2, CAS_V3.
3. The platform administrator does not support the use of CAS for single sign-on, only supports tenants and tenant users to log in through CAS.

[Precautions]
After the user login with SSO, if it conflicts with an existing user on the cloud platform (the login user name is the same), the new user information will be imported and the existing information will be overwritten; otherwise, the user will be automatically registered and displayed in the [Other users] list which will be available after adding roles.

[Operating Steps]
1. Use "admin" to log in to SCP's platform and enter [System] > [SSO Settings].

2. Basic settings
   ● SSO: Check the [Enable].
   ● Entry & Text: can be self-defined, for example: CAS login entry.
   ● Version: consistent with the customer's existing CAS version.

For example, the client's CAS server address is 192.200.200.100, the SCP platform address is 192.200.244.124, and the network is reachable between CAS server and SCP.

In this case the login URL will be:

● Ticket verification URL:
As in the above example:
3. Advanced Settings
   • Username: Obtain from the client.
   • Name: Obtained from the client.
   • Email Address: Obtained from the client.
   • Mobile Number: Obtained from client.
   • Auto registration: To enable Auto Registration, you can change the uppercase letters in the user name of the CAS server to lowercase letters to create a platform administrator associated with it.
4. Click <Save > to save the configuration.
5. Open the self-service portal through https://SCP IP and log in.

6. At this time, it will prompt “The account has no access rights, please contact the administrator”. Use "admin" to log in to the SCP platform, enter [Operation Center/Other Users], and add the role of "tenant" to the imported user casuser.

7. After that, log in through the "CAS Login Portal" of the self-service portal, enter the user name and password, and log in to the tenant interface.

8. When there are multiple users on the client CAS server, you can also manually import users in batches.

3.1.1.7 Customization

[Function Description]
Customization is supported on SANGFOR SCP. The customization include: platform name, platform profile, logo, links and other information.
It can meet the personalized customization requirement from different industries and different customers.

[Precautions]
1. Platform name format requirements:
   - The length is 1~48 characters or 1~16 Chinese
   - Support Chinese, English letters and numbers
   - Support special characters ( ) [ ] { } @ | _ + and spaces
2. Picture format requirements:
   - Brand LOGO: Support .png/.ico, the maximum size is 1M, size: 205px * 60px
   - Product LOGO: Support .png/.ico, the maximum size is 1M, size: 80px * 80px
   - Website icon: Support .png/.ico, the maximum size is 1M, size: 32px * 32px
   - Promotional illustration: Support .jpg, maximum size is 1M, size: 1920px * 1080px

[Prerequisites]
Prepare the images and other materials that need to be replaced.

[Operating Steps]
1. Use "admin" to log in to the SCP platform and enter "System"-"Customization" to customize basic information, logo, links, functions and other content.
2. Click <Save> to complete the setting.
3. Click <Restore Defaults> to clear the customized content and restore the default display.

3.1.2 System Maintenance

3.1.2.1 View of Tasks Logs

[Function Description]
SANGFOR SCP will record all the operation logs and synchronously the operation results. For example, the administrator can examine the historical operation records on this page to orientate the fault causes.

[Operating Steps]
1. Log in the home page of SCP platform and select 【System】 > 【Tasks】;

3.13 Business Maintenance
3.13.1 Recycle Bin

[Function Description]
SANGFOR SCP strongly protects the data safety of the platform. When the administrator deletes the virtual machine and network devices of the platform, these devices will be moved into recycle bin to keep for a while. They are recoverable during this period but not recoverable once timeout or manually and completely deleted.

[Note]
Virtual machine cannot be recovered once deleted from recycle bin; please do the operation carefully.
[Operating Steps]
1. Log in the home page of SCP platform and select 【System】 > 【Recycle Bin】 to enter the recycle bin interface;

2. Tick the virtual machine or network device to be deleted and click Restore or Delete to restore or delete the virtual machine in the recycle bin.

⚠️ Note: This deletion operation will completely delete the data of virtual machine or network device; please do the operation carefully.

3.1.4 Login Policies
3.1.4.1 Account and Password
[Function Description]
Increased the security concerns for the SCP login account and password. Few configuration can be change to have better security level on the account and password.
[Operating Steps]

1. **Select [System] > [Login Policies]**, you will be redirect to Account and Password tab.

2. **Under Account and Password tab**, you can configure the following options:
3. Apply the changes after the configuration has been done. Restore to default configuration by clicking the Restore Defaults.

3.1.4.2 Session Timeout Options
[Function Description]
SANGFOR SCP allow to logout user which hit the threshold preventing information exposure for the idle user.
[Operating Steps]

1. Login to SANGFOR SCP platform and select [System] > [Login Policies].

2. Select Session Timeout Options and configure the threshold accordingly.

3. Click the Apply Changes to save the changes or Restore Defaults to restore threshold to default value.

3.2 Resource Management

3.2.1 Image Management

3.2.1.1 Public Image Management

[Function Description]

The administrator can upload the images to all Resource Pools or Tenants for use. Image is divided into public image and private image and the relevant explanation is given as follows:

- Public Image: it is created by platform administrator and can be used by both platform administrator and tenants.
- Private Images: created by tenant administrator and used only among tenants
- Network Device Images: template images of NFV, uploaded by platform administrator

[Prerequisites]

SANGFOR SCP has sufficient image storage space
[Operating Steps]
1. Log in to the home page of SCP platform, select 【Resources】 > 【Get Started】, click Public Images to enter the Public Images Management Interface as shown in the following figure:

![ SCP Platform](image)

Or select 【Resources】 > 【Public VM Images】 to enter the VM Images Management Interface;

![ SCP Platform](image)

2. On the current page, you can see all existing images on SCP, including public images, private images and network device images. The Public Images page is selected by default. Click the Upload Image:

![ SCP Platform](image)

3. Select local images to be uploaded; fill in the corresponding information; select the corresponding operating system and Resource Pool, and click Upload;
4. Upon the completion of uploading, click **Completed** to continue to upload or click **Close**.
3.2.1.2 Management of Private Images

[Function description]
If the platform administrator does not assign the required image to the Tenant administrator, the latter can also upload private images according to his own needs. Private images can only be used within the Tenant.

[Prerequisites]
Prepare the ISO file to be uploaded

[Operating Steps]
1. Log in to the home page of SCP Tenant administrator (https://IP:4430); select 【Resources】 > 【Private VM Images】; click Upload Image

The following configuration page will be displayed after login:
2. Select the images to be uploaded, configure accordingly; click Upload
   a. Upload To: Select whether this image will be uploaded to the SCP or specific tenant.
   b. Tenant: Select the tenant wish to upload the image to.
   c. For the other attributes, it will be the same with the public vm images.

<table>
<thead>
<tr>
<th>Image</th>
<th>Size</th>
<th>Tenant</th>
<th>Description</th>
<th>Resource Pool</th>
<th>Operation</th>
</tr>
</thead>
<tbody>
<tr>
<td>CentOS</td>
<td>1.05 GB</td>
<td>testing (testing)</td>
<td>Optional</td>
<td>1 selected</td>
<td>CentOS</td>
</tr>
</tbody>
</table>
3. Upon the completion of uploading, click **Completed** to continue to upload or click **Close**. See the following figure:

![Upload Image to SCP](image)

### 3.2.1.3 Management of Network Device Images

**[Function Description]**

If the networking requirements of virtual network include network security components, such as vAD and vAC (please download security components from the official website of SANGFOR), you need to upload the corresponding network device images via which the corresponding security component instance can be created. The platform administrator can manage virtual network images through the management function of network device images.
[Prerequisites]

1. SANGFOR SCP has sufficient images storage
2. Prepare network device images and authorization

[Operating Steps]

1. Log in to the home page of SCP platform, select 【Resources】 > 【Get Started】 , click **Upload Network Device Template** or directly select 【Resources】 > 【Network Device Images】 to enter network device images management page;

2. On the current page, you can see all existing images on SCP, including public images, private images and network device images. Select 【Network Device Images】 tab and Click **Upload Image**.

3. Select the local images to be uploaded; select the Resource Pool; and click Upload.
4. Upon the completion of uploading, click **Complete** to continue to upload or click **Close**.
3.2.2 Virtual machine

Virtual machine is the basic unit of SANGFOR SCP for providing services; and the administrator can create, export, delete and perform various operations on the virtual machine at his own discretion. Users can manage the virtual machine by creating a virtual machine or making a template.

3.2.2.1 Creation of full virtual machine

[Function description]
This function is used for creating new virtual machine resources

[Prerequisites]
The ISO file required for creating a virtual machine has been uploaded

[Operating steps]
1. Log in to the home page of SCP platform, select 【Resources】 > 【Get Started】 , click 【Create Virtual Machine】; or click 【Resources】 > 【Virtual Machine】; see the following figure:
2. Click **New**, select **Create New Virtual Machine** in the **Create Virtual Machine**.
3. Configure virtual machine images and Resource Pool, configure memory property, select the corresponding images, click Next.

4. Configure the parameters and network of virtual machine according to the actual demand and click Next.
Configure advanced options;

5. Fill in the basic information of virtual machine, click Next;

6. Click OK to finally confirm the information.
7. It should be noted that the virtual machine created by ISO needs to manually perform the installation steps of the operating system after powering on and entering the console for the first time.

Click Console to enter the operating system installation interface after powering on:
3.2.2.2 Export of Virtual Machine

[Function Description]

This function is applicable to the virtual machine.

[Operating Steps]
1. Log in to the home page of SCP platform, click 【Resources】 > 【Virtual Machine】 option; select the virtual machine to be exported; click More on the right; click Export option;

⚠️ Note: the virtual machine in operation can be exported.
2. Select the desired export format; OVA and VMA formats are available; click Start Export;

>: VMA, OVA formats; the corresponding export selections are different. To export VMA format, directly click Start Export. To export OVA format, however, you need to select the version number in the Virtual Machine Version. The version of the virtual machine is the version number of VMware Station.
3. Wait for the virtual machine to produce an export file and download the export file;

3.2.2.3 Import of virtual machine

[Function Description]
This function is applicable to import the virtual machine to HCI cluster via SCP.

[Prerequisites]
Prepare the VMA file or OVA file corresponding to the virtual machine.

[Operating Steps]
1. Log in to the home page of SCP platform, click 【Resources】 > 【Virtual Machine】 option; click 【New】; select 【Import Virtual Machine】 in 【Create Virtual Machine】 window;
2. Select the virtual machine to be imported and the corresponding virtual machine parameters; click [Import].
3. After import, click Close or Switching to VM to edit the virtual machine.

When importing the virtual machine, its network card is not connected to the switch. You can click Switching to VM to configure the virtual machine.

3.2.3.4 Migration of Virtual Machine

[Function Description]
This function is used for migrating the virtual machine and supports the migration of virtual machines across Resource Pool.

[Operating Steps]
1. Log in to the home page of SCP platform, select 【Resources】 > 【Virtual Machine】; select the virtual machine to be migrated; click 【More】 > 【Migrate】;

2. Select the Resource Pool, cluster, running position and storage of migration; click OK.
When migrating the virtual machine, the target location may be the Resource Pool where the virtual machine is located, or other Resource Pool; in case of migration upon powering on, migrate to the HCI cluster and the machine is kept on and to VMware cluster and the machine is off; you may also check “Start HCI Virtual Machine Automatically after Migration” and you need to check “Automatically Turn off HCI Virtual Machine to Complete Migration”, or you have to manually turn off the machine to complete the migration; in case of migration in off state, the machine will be always in off state after migration, but you may check “Automatically Start HCI Virtual Machine after Migration”.

3. You can see the progress of migration in the task bar.

3.2.3.5 Allocation of Virtual Machine
[Function Description]
This function is applicable to the allocation of virtual machine, which can be allocated to the Tenant or Tenant members.

[Operating Steps]
1. Log in to the home page of SCP platform, select 【Resources】 > 【Virtual Machine】; select the virtual machine to be allocated; click 【More】 > 【Allocate】;

💡 1. Allocating HCI virtual machine to the Tenant will disconnect the network of the virtual machine; after allocation, the virtual machine can be found in the default group or Tenant member of the corresponding Tenant. The network of the virtual machine should be configured manually.
2. Select the Tenant and Tenant member (can be null) to be allocated; click OK;
3.2.3.6 Deallocation of Virtual Machine

[Function Description]
This function is applicable to the de-allocation of virtual machine.

[Operating Steps]
1. Log in to the home page of SCP platform, select 【Resources】 > 【Virtual Machine】; select the Tenant or Tenant member of the virtual machine to be de-allocated;
1) The virtual machine allocated with no Tenant or Tenant member cannot be de-allocated.

2) Select the virtual machine to be de-allocated; click 【More】 > 【De-allocate】;

2) In case of a virtual machine owned by a Tenant member, the virtual machine may be de-allocated to the Tenant or cloud platform, or can only be de-allocated to cloud platform;

3) You can see the progress of de-allocation in the task bar.

3.2.3 Network Administration
It can perform unified network management on the managed clusters. Based on different Resource Pools and Tenants, the super administrator can view the corresponding network topology, and the Tenant administrator can also view the network structure of relevant Tenants. Meanwhile, tenants are supported to configure their own distributed firewall policies. The firewall policy of each tenant only takes effect in the tenant's domain and does not conflict with the super administrator's configuration policy.

3.2.3.1 Topology

[Function Description]
The super administrator can view the network status of the SCP platform, and can view and adjust the corresponding network structure in the Resource Pool or Tenant as a dimension.

[Operating Steps]
1. Log in to the SCP administrator interface, and click 【Resources】 > 【Topology】 to enter the topology interface;
2. Select the corresponding Resource Pools or Tenants. You can view the corresponding network topology;

3. Click 【Subnets】 to enter the list showing all subnets, and click New to distribute new network for the Tenant.

4. The Tenant administrator can view the network that it manages, and can do some network operations, such as adding switches and routers. The Tenant administrator can also login with the its account password and click 【Resources】 > 【Topology】 to view the corresponding information;
3.2.3.2 Network

[Function Description]
The admin administrator can manage the tenant's network in the Network module. Two types of network can be created under Network module which are VPC network and a classic network for the tenant.

VPC networks are suitable for scenarios that require high network security isolation. Tenants can freely use subnets in the VPC network without worrying about network conflicts. The classic network is suitable for direct communication scenarios such as tenant-to-tenant or physical environments. When a classic network is newly created, an egress switch will be created by default, and this switch can be connected to the physical edge, routers, NFV and other virtual devices.

[Precautious]
Only 1 VPC network can be created per each resource pools associated to the tenant.

[Prerequisites]
Tenant has been successfully created.

[Operating Steps]
1. Log in to the SCP administrator interface, and click 【Resources】 > 【Network】 to enter the tenant network.
2. Click New to create a new network for the tenant.

3. Select the corresponding tenant, and choose to create which type of network. Click OK to create the network for selected tenant.
4. After created, it will appear in the network. Only classic network allowed delete as VPC usually will be auto created after created the Tenant.

3.2.3.3 Elastic IP Pools

[Function Description]
Elastic IP is an independent "public IP" resource, which can be associate to virtual machines, routers, AD, SSL VPN and other devices of the VPC network. Besides, Elastic IP can also be dynamically disassociate to meet the requirements of flexible management and dynamic allocation.

[Precautious]
1. Elastic IP needs to create an elastic IP pool and associate the elastic IP pool with a resource pool before the IP pool can be used by tenants.
2. An elastic IP pool can be bound to multiple resource pools, and a resource pool can also be bound to multiple elastic IP pools. The elastic IP pool bound to the resource pool can be seen by all VPCs under it.
3. Line types can be customized, but the built-in line types in the system are uneditable.
4. The Elastic IP quota for tenants are supported to be allocate by line type.
5. Elastic IP pools that have allocated quotas do not support modifying the elastic IP line type or deleting the elastic IP.

[Operating Steps]
1. Log in to the SCP platform, select 【Resources】 > 【Elastic IP Pools】 , and click 【Create Elastic IP Pool】.

2. Fill in the name and description of the elastic IP pool, select the resource pool and line type
to be associated, set the total bandwidth, configure the corresponding vlan ID, add the elastic IP range, and click <OK> to complete the creation.

3. After the elastic IP pool is created, the platform administrator can edit and delete it.

3.2.3.4 Corporate Leased Line

[Function Description]
The VPC network of SCP tenants can be configured with enterprise leased lines through the web UI to communicate with the second and third layers of the environment outside the VPC. Gateway must be specified for each resource pool in order to use the corporate leased line function.

[Precautious]
In order to avoid IP address conflicts, it is recommended that the enterprise leased line of each subnet be configured with a different VLAN ID.

**Prerequisites**
1. The SCP platform has configured the gateway for the lease line.
2. SCP platform has created tenants and VPC network.

**Operating Steps**
1. Select 【Resources】 > 【Corporate Leased Line】 and click Gateway to specify the gateway.

![Gateway configuration interface]

2. Click Create Corporate Leased Line to create a new leased line.
3. Configure the name and description, select the VPC network, Subnet, Gateway, and configure the VLAN ID.

3.2.3.5 Distributed Firewalls

[Function Description]
The Tenant administrator can set firewall rules for the networks in the effective domain, and the super administrator can set firewall rules for the entire platform network, which do not conflict with each other.

[Operating Steps]
1. Log in to the SCP administrator interface, and click 【Resources】 > 【Distributed Firewalls】 to enter the firewall edit page and to view the existing firewall rules;
2. Click ⊕ New, select Resource Pool and applicable scope, set match clauses, select the services and policy actions to be valid, and click OK after all is confirmed;
Add New Rule

- **Enabled**: Enabled
- **Name**:  
- **Resource Pool**: DR Site
- **Scope**: Public Zone

**Match Clause**

**Source**
- Any IP address
- Specified IP address
  - IP Group: Select
- Specified VM
  - Virtual Mac: Select

**Destination**
- Any IP address
- Specified IP address
  - IP Group: Select
- Specified VM
  - Virtual Mac: Select

- The rule only applies to VMs in classic network environment

**Service**: Select

**Action**:  
- Allow
- Deny

Select Service

- Predefined Service
- Custom Service

<table>
<thead>
<tr>
<th>Service</th>
<th>Protocol/Port</th>
<th>Remove</th>
</tr>
</thead>
<tbody>
<tr>
<td>ping</td>
<td>ICMP type 0, code 0</td>
<td></td>
</tr>
</tbody>
</table>
3. Similarly, you can set the firewall policies in the Tenant subnet by logging in with the Tenant administrator's account.

3.2.3.6 Shared Bandwidth

**[Function Description]**
Sharing bandwidth allows multiple elastic IPs to share the same bandwidth. Virtual machines, routers, NFVs and other devices that have bound elastic IPs under the same resource pool share the same bandwidth resources. It can improve the utilization of bandwidth and facilitate the management of administrators.

**[Precaution]**
1. The admin administrator can only edit and delete the shared bandwidth but not adding a new shared bandwidth. Tenants can create shared bandwidth at the tenant portal and bind it to an elastic IP.
2. If the elastic IP associated in the shared bandwidth is bound to a virtual machine or NFV device, the shared bandwidth cannot be deleted directly at this time. You need to unbind the elastic IP from the device before deleting it.

**[Operating Steps]**
1. Log in to the SCP platform and select 【Resources】 > 【Shared Bandwidth】 to enter the list of shared bandwidth.
2. Select a shared bandwidth and click [Edit] to set the name and bandwidth of the shared bandwidth.
3. Click [Delete] to delete the shared bandwidth.

3.2.4 Business Reliability
Refer to the section 3.3.2.1 and 3.3.3.

3.2.5 Monitoring & Tasks
Can refer to section 3.1.2, 3.1.3, and 3.4.

3.2.6 Management

3.2.6.1 Cloud Environment
[Function Description]
Sangfor SCP supports the management of AWS and can add the resources on Alibaba Cloud to SCP in the form of a cloud environment. After adding a cloud environment, you can directly use the AWS cloud server (EC2) on the SCP. Besides, it is supported to assign to tenant.

[Precautions]
1. When an AWS account has multiple Access Keys, different Access Keys cannot be used to manage the same cloud environment.

2. Since AWS has a monthly limit on the number of free API queries, when using the same AWS account to add a cloud environment, it is not recommended that the number of cloud environments exceed 10. If it exceeds 10, the user needs to pay.

3. If the AWS account is in arrears, it will report service unavailable when collecting cloud environment data, and you can recharge it in the Alibaba Cloud console.
[Prerequisites]

1. SCP configuration which enable the SCP to have internet connection.

2. The Access Key ID and Access Key Secret of the AWS account have been obtained.
   AWS Access Key ID and Access Key Secret are your only credentials for accessing Alibaba Cloud API. Access Key ID is similar to the identification of identity, and Access key secret is similar to your login password, which is used to sign your access parameters to prevent tampering.

[Operating Steps]

1. Use "admin" to log in to SCP's platform and enter [Resources] > Cloud Environment.

2. Click <Add> to add a new cloud environment:
   - Type: AWS
   - Add Account: select whether Create One or Use existing one (for user who previously added the account).
   - Account Name: custom cloud account
   - Access Key ID: Obtained from the client
   - Access Key Secret: Obtain from the client side
   - Sync Interval: 60 minutes (the new resources added by the cloud account on the AWS platform will be automatically updated within the specified cycle. It is recommended to use the default cycle. The shorter the cycle, the higher the SCP platform resources will be occupied)
3. Click <Next> and select a region to create the corresponding cloud environment. For example, if a customer has a virtual machine in Tokyo AWS, he can select Asia Pacific(Tokyo) and add it as a cloud environment.

3.2.6.2 AWS

[Function Description]

After AWS account is added to SCP, you can directly create and use AWS virtual machine on SCP to achieve centralized operation and maintenance.
When creating an virtual machine, the AWS account needs to have enough balance.

1. Use "admin" account to log in to SCP platform and enter [Resources] > [AWS].

2. Click <New> to start creating virtual machine.
   - Choose a suitable cloud environment and resources pool.
   - Customize the payment type, number of virtual machine, specifications and other information.

3. After confirming the information, you can complete the creation of the virtual machine.

4. Click [Remote Connection], you can enter the VNC password to enter the virtual machine console. If you forget the password, you can click [More] to modify the remote connection password.

3.2.6.3 Physical Machine

Some applications with extremely high performance requirements are generally deployed on physical servers, such as core databases and high-performance computing applications. SCP provides the function of hosting physical machines and provides dedicated physical servers for applications to ensure the high performance of core applications and stability. By setting the IPMI port of the physical server, SCP can implement operations such as managing, monitoring, and alarming of the physical server.

SCP platform needs to communicate with the IPMI port of the physical server.
[Operating Steps]

1. Log in to the SCP as the admin administrator, select [Resources] > [Physical Machine] to enter the physical machine management interface.

![Image showing the SCP interface with the Physical Machines tab highlighted]

2. Click <Add>, you can add a physical machine, support single add and batch add.

![Image showing the add option in the SCP interface]

---

*Note: The images are not included in the natural text representation.*
3. After adding, you can view the added physical machine in the physical machine list.
4. Click [Console] to jump to the server BMC login page.
5. Click [More] to start and shut down the physical machine, and assign the physical machine to tenants

3.3 Operations Center

Sangfor SCP user management has multi-level management authority control, including platform administrators, organization administrators and organization members by default. Sangfor SCP can manage specific resources by creating roles according to users' resource management requirements of different scenarios, thus greatly improving the management accuracy.
For example, if a company has an R&D department and a sales department that share a hyper-converged environment, then the platform administrator can create two organization administrators to respectively help manage the two departments. This is not only beneficial to inter-department management, but also greatly reduces the O&M strength for platform administrators.

3.3.1 Users

3.3.1.1 Platform Administrator

[Function description]
Sangfor SCP cloud platform requires an administrator to manage the platform, and the platform has built-in super administrator. The super administrator can create a custom platform administrator to assist the super administrator in the management of the SCP platform.

[Prerequisites]
The platform super administrator admin has created a corresponding admin role.

[Operating Steps]

1. Log in to the home page of the SCP cloud platform and select 【Operations Center】 > 【Platform Administrator】. Click ⊕ New to create new administrator.

2. Enter the name of the platform administrator, select the appropriate role, and enter the user name, email address, mobile phone number, and password to create a new platform administrator.
3. After the new platform administrator is created, the super administrator can edit, reset, and delete the existing platform administrator.

3.3.1.2 Roles

[Function description]
The platform super administrator can customize the role type, and the platform has built-in three role types: Platform administrator, Tenant, and Tenant user.

Super administrator: the role type is "Platform Administrator", it is the default platform management role with the highest permission to manage the entire platform.

Tenant Administrator: The role type is "Tenant". It is the default tenant management role that able to manage all the tenant users. Super administrator of a tenant user.

Tenant User: The role type is "Member". The default common user role is the end user of the cloud virtual machine.

[Prerequisites]
Sangfor SCP resources are ready and the roles are planned.

[Operating Steps]
1. Log in to the home page of the SCP platform and select 【Operations Center】 > 【Roles】 to enter the role management interface. By default, the system will create three roles, namely, super administrator, tenant and tenant user which can be viewed only instead of being edited, and then click ⊕ New;

2. Enter the role name and description.

3. Here you can assign specific resources to the role. It should be noted that the assignation is made by default according to the function module. After selecting the corresponding resources, click Next.

4. Finally confirm the information and click the OK.
5. On the "Roles" tab, you can view, edit and delete the roles created, and you can also tick multiple roles for batch deletion.

3.3.1.3 Tenant Management

1. Create Tenant

[Function description]
The platform administrator can create one or more tenant. Tenant is the unit used by the SCP to allocate resources. As the secondary administrator of the platform, the tenant administrator is responsible for user management tasks in each area and is an essential part of the SCP platform O&M management. Sangfor can realize fine-grained resource management by associating tenant administrators with roles.

[Operating Steps]

1. Log in to the home page of the SCP platform and select 【Operation Center】 > 【Tenant】 and click “Create Tenant”.

![Tenant Management Interface](image-url)
2. Enter the required information and click “Next”.

3. Allocate resource pools and select the resource pool resources that this tenant can use. Resource pools are divided into shared and dedicated resource pools. Shared resource pools can be assigned to multiple tenants, and one tenant can be associated with multiple shared resource pools; dedicated resource pools can only be assigned to one tenant, and tenants can only be associated with one dedicated resource pool.

4. By default, the VPC network type is selected. To use the classic network, it is required to connect the network to either switch or edge.
5. Ensure the information is correct and click “Confirm & Set Quota”.

6. The tenant is created successfully.
2. Edit Tenant

[Function description]
The platform administrator are able to edit the existing tenant.

[Operating Steps]
1. Log in to the home page of the SCP platform and select 【Operation Center】 > 【Tenant】 and click “Edit”.

2. It allow to edit the tenant name, email, and mobile number. Also able to limit the login IP address.
3. Set Quota

[Function description]
The platform administrator can set quotas for tenants. Quotas are subdivided into public resources and resource pool resource quotas. Resource pool quotas refer to quotas related to virtual devices running on resource pools such as computing, storage, and security devices; public resource quotas refer to resource quotas that are not related to resource pools, such as elastic IP and disaster recovery authorization.

[Operating Steps]
1. Log in to the home page of the SCP platform and select 【Operation Center】 > 【Tenant】 and click “Set Quota”.
2. Assign the appropriate resources such as storage, disaster recovery authorization, and VPC elastic IP to the tenant.
4. Reset Tenant Password

[Function description]
The platform administrator can reset the tenant password.

[Operating Steps]
1. Log in to the home page of the SCP platform and select 【Operation Center】 > 【Tenant】 and click “Reset password”.
2. Enter the new password for the tenant.

5. Delete Tenant

[Function description]
The platform administrator can delete the existing tenant.

[Operating Steps]
1. Log in to the home page of the SCP platform and select 【Operation Center】 > 【Tenant】 and click “Delete”.
2. Enter the admin password and click “Ok”. Tenant will be deleted.
Are you sure that you want to delete the selected tenant(s)?
Before deletion, make sure the following has been done:
- VMs, backups and NFV resources (including related resources in the Recycle Bin) have been deleted permanently.
- Images, shared bandwidth, corporate leased line, IPS and tenant users have been deleted.
- Once deleted, resources will be deallocated to BCP.

Enter password of admin to confirm this operation

Password
3.3.1.4 Tenant User Management

1. Create Tenant User

[Function description]
The platform administrator can create a tenant user account and associate the tenant user to a tenant.

[Operating Steps]

1. Log in to the home page of the SCP platform and select 【Operation Center】 > 【Tenant User】 and click “Create Tenant User”.

2. Enter the required information such as name, username, email, and password. Select the related tenant and role.

3. The new tenant user is created successfully.
2. **Edit Tenant User**

**[Function description]**
The platform administrator are able to edit the existing tenant user.

**[Operating Steps]**
1. Log in to the home page of the SCP platform and select 【Operation Center】 > 【Tenant User】 and click “Edit”.

2. It allow to edit the tenant user name, email, and mobile number. Also able to limit the login IP address.
3. Reset Tenant Password

[Function description]
The platform administrator can reset the tenant user password.

[Operating Steps]
1. Log in to the home page of the SCP platform and select 【Operation Center】 > 【Tenant User】 and click “Reset password”.

2. Enter the new password for the tenant user.

4. Delete Tenant User

[Function description]
The platform administrator can delete the existing tenant user.

[Operating Steps]
1. Log in to the home page of the SCP platform and select 【Operation Center】 > 【Tenant User】 and click “Delete”.

2. Enter the admin password and click “Ok”. Tenant user will be deleted.
3.3.2 Quota

3.3.2.1 Quota Overview

[Function description]
The platform administrator can view the quota overview and understand the allocation of platform basic resources and NFV resources.

[Operating Steps]

1. Log in to the home page of the SCP platform and select 【Operation Center】 > 【Quota Overview】.

2. You can view the current allocation of all resources include public resources and resources pool.
3.3.2.2 Tenant Quota

[Function description]
The platform administrator can edit and manage the existing tenant resources quota.

[Operating Steps]

1. Log in to the home page of the SCP platform and select 【Operation Center】 > 【Tenant Quota】.

2. You can view all the tenant resources and assign the appropriate resources quota to every tenant.
<table>
<thead>
<tr>
<th>Resource</th>
<th>Quota</th>
<th>Used by Tenant</th>
<th>Remaining</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Storage</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Private Image Space</td>
<td>10GB</td>
<td>9.9GB</td>
<td>10%</td>
</tr>
<tr>
<td><strong>Disaster Recovery</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>DR Protected VM</td>
<td>1</td>
<td>1</td>
<td>99%</td>
</tr>
<tr>
<td><strong>CPU</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>CPU</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td><strong>Bandswidth</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bandwidth</td>
<td>0</td>
<td>0 Mbps</td>
<td>0</td>
</tr>
<tr>
<td><strong>Elastic IPs</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Elastic IPs</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>
3.3.3 Work Order

3.3.3.1 Workflow Templates

[Function description]
When tenants or tenant users apply requests for more quota, virtual machines, or configuration changes of the virtual machines, they need to apply through a work order, and the corresponding approval administrator can approve the work order. The admin administrator can set the template of the work order according to the actual situation.

[Prerequisites]
When a custom workflow template is not created, the platform default workflow templates will be used. After the custom workflow template, the custom workflow template will be used, which has a higher priority than the default workflow templates.

[Operating Steps]

1. Log in to the home page of the SCP platform and select 【Operation Center】 > 【Workflow Teamplate】.

2. Click “New” to create new workflow templates.

3. Enter the template name. Select the request type and associate it to the tenant, then click Next;
4. Select the approver. If you need multi-level approval, click <⊕> to add an approver. You can use "↓↑" to adjust the position of each level of the approver. Up to 5 approvers can be selected at the same time. After any approver approve the request, the work order is approved.

5. Ensure the flow is correct and click OK;
6. The new workflow has been created and associated with the specific tenant.

3.3.3.2 Create Work Order

1. Request for VM

[Function description]
When a tenant user

[Operating Steps]

1. Log in to the SCP platform tenant portal by using https://SCP IP address without port 4430.

2. Go to “Compute” and click “Request” to send a request to obtain a VM.
3. Select the resource pool to which the cloud virtual machine belongs and the appropriate image, configure the computing, storage, and networking information. Enter the basic information of the cloud virtual machine, the reason for the application, and click <OK> to complete the application.

4. Click “Ok” and the request application will be created.
2. Request for Quota

[Function description]
When a tenant admin requests to have more quota for resources, it is required to send a work order.

[Operating Steps]

1. Log in to the SCP platform tenant portal by using https://SCP IP address without port 4430 using tenant admin account.

2. Go to “Work Order – My Request”, select “+ New Work Order”.

3. Select the request type, and the detail requested resources information.
4. Click “Ok” and the request application will be created.

3. Changes of VM configuration

[Function description]
When a tenant user want to make changes of the existing VM configuration, it required to send a request work order.

[Operating Steps]

1. Log in to the SCP platform tenant portal by using https://SCP IP address without port 4430 using tenant user account.

2. Select the VM, and click on “Change configuration”.

3. Select the new specification for the VM and click “Ok”.

New work order request for VM configuration changes will be created.

3.3.3.3 Approve/Reject Work Order

1. Platform administrator

[Function description]
If the platform administrator are added to the workflow process as the approver, they can review the application to approve and reject the work order, and modify the cloud virtual machine configuration applied by the tenant user.

[Operating Steps]

1. Log in to the home page of the SCP and click on the top right corner “Edit”;

2. It will show all pending work order, click “Edit“;
3. You can view the resources requested by the tenant admin. Able to modify their requested resources based on the actual need. Then click either Reject or Approve.

2. **Tenant administrator**

   **[Function description]**

   If the tenant admin account are added to the workflow process as the approver, they can review the application to approve and reject the work order, and modify the cloud virtual machine configuration applied by the tenant user.

   **[Operating Steps]**

   1. Log in to the SCP platform tenant portal by using https://SCP IP address without port 4430. Then, select the top right corner “Work order” and “Pending”.

   2. All the work order application send by tenant user will be showed. Click “Edit”;
3. Verify tenant user request application for VM resources and make changes based on actual needs. Then, click “Approve”;

4. New virtual machine will be created successfully.
### Billing Center

**[Function Description]**
Administrators can independently control and set the unit prices of platform resources. The SCP counts the tenant resource usage every 10 minutes, calculates the billing based on usage and price, and updates the resource usage billing every 1 hour on the interface. The IT department's services are quantified through statistics on resource usage.

**[Operating Steps]**
1. Log in to the home page of the SCP platform and select "Operation Center" > "Pricing".

2. Fill in the unit price and amount you need to set, and click "Save".

3. Select "Operations Center" > "Billing" to set the time period for statistics. You can view the cost summary of different organizations in the selected period;
4. Select 【Operations Center】 > 【All Bills】 to set the query time period. You can view all bills of different organizations in the current period, and report export (as excel files) is supported.
3.4 Monitoring Center

Sangfor SCP cloud platform has a complete monitoring function and alarm mechanism: the monitoring overview can comprehensively monitor three types of objects: virtual machines, physical machines, and elastic IP. Sangfor monitoring center aMC can perform monitoring on virtual machines, services, databases, etc. While monitoring, you can view platform alarm information through the alarm log and customize alarm settings.

3.4.1.1 Monitor Overview

[Function Description]

Sangfor SCP cloud platform can monitor cloud virtual machines, physical hosts and elastic IP. By adding monitoring panel, the monitoring information can be displayed in the form of charts.

[Operating Steps]

1. Log in to the home page of the SCP platform and select 【Monitoring】 > 【Overview】.

2. Click “+ New panel”

3. Select the virtual machines and related item that you wish to show in dashboard.
4. After the creation, the VM info panel will be displayed.
3.4.1.2 Monitor Report

[Function Description]
Sangfor SCP cloud platform can generate the report for statistic purpose based on resource overview, resource pools, clusters, and virtual machine

[Operating Steps]
1. Log in to the home page of the SCP platform and select 【Monitoring】 > 【Report】.
2. Select the required information for the report and click “Download”;
3. Now, the report has been generated.
3.4.2 Alarms

3.4.2.1 Alarms

[Function Description]
Sangfor SCP cloud platform will monitor the platform and cloud virtual machine in real time according to the alarm option, and all generated alarms will be recorded. Administrators can view the latest alarms or historical alarms according to their needs.

[Operating Steps]
1. Log in to the home page of the SCP platform and select 【Monitoring】 > 【Alarms】.

2. All the alarm and historical alarm will be displayed.

3. It supports to filter the alarm based on date, object type, resources pool and tenant.
3.4.2.2 Alarm options

[Function Description]
Sangfor SCP cloud platform can detect and alarm on cloud virtual machine, physical hardware, network and serial number information, support email notification, and support custom setting of alarm conditions.

[Operating Steps]
1. Log in to the home page of the SCP platform and select 【Monitoring】 > 【Alarm Options】.
2. Configure the alarm condition based on the need.
3. The alarm also supports to configure alarm notification, and it will send the notification to the user email.
4. Click on the “Setting” to configure SMTP server.

5. After the SMTP is configure, you are able to add the alarm recipient.
Chapter 4 FAQ

1. Cluster is managed by multiple SCPs simultaneously: When a cluster is managed by multiple SCPs simultaneously, only one SCP can be authorized successfully.

   **Solution:** Cancel the management from the excess SCP, and it will return to normal after a few minutes, or turn off the excess SCPs, and it will return to normal in 30 minutes.

2. IP address conflict in cluster: Because authorization information may be rejected on the wrong cluster, this problem may occur when multiple HCI clusters are configured with the same IP address.

   **Solution:** It will recover immediately after IP address conflicts are resolved.

3. HCI is forcibly removed from the management: Log in to the HCI front-end, click "Manage" and view the "License" icon status. If HCI has been removed from the management, and SCP shows that it is in the state of the management, then this is the cause.

   **Solution:** Delete the cluster on SCP and re-manage it.